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Institute for Particle Technology



BATTERY
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Driving electric mobility with the circular economy of traction batteries

Prof. Dr.-Ing. Arno Kwade

Institute for Particle Technology & Battery LabFactory of TU Braunschweig

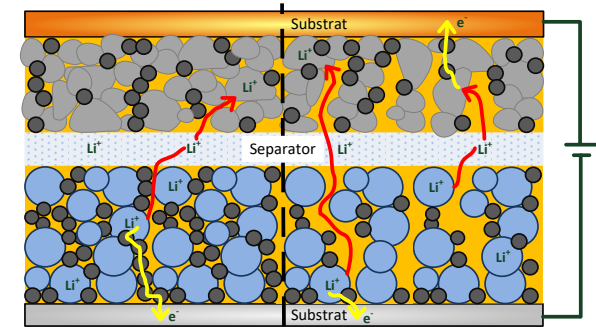
Content

1 Actual Battery Development

2 All Solid State Batteries

3 Sustainability and Circular Economy

4 Conclusions and Outlook



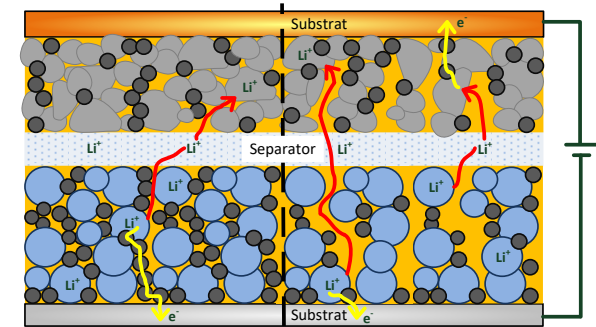
Content

1 Actual Battery Developments

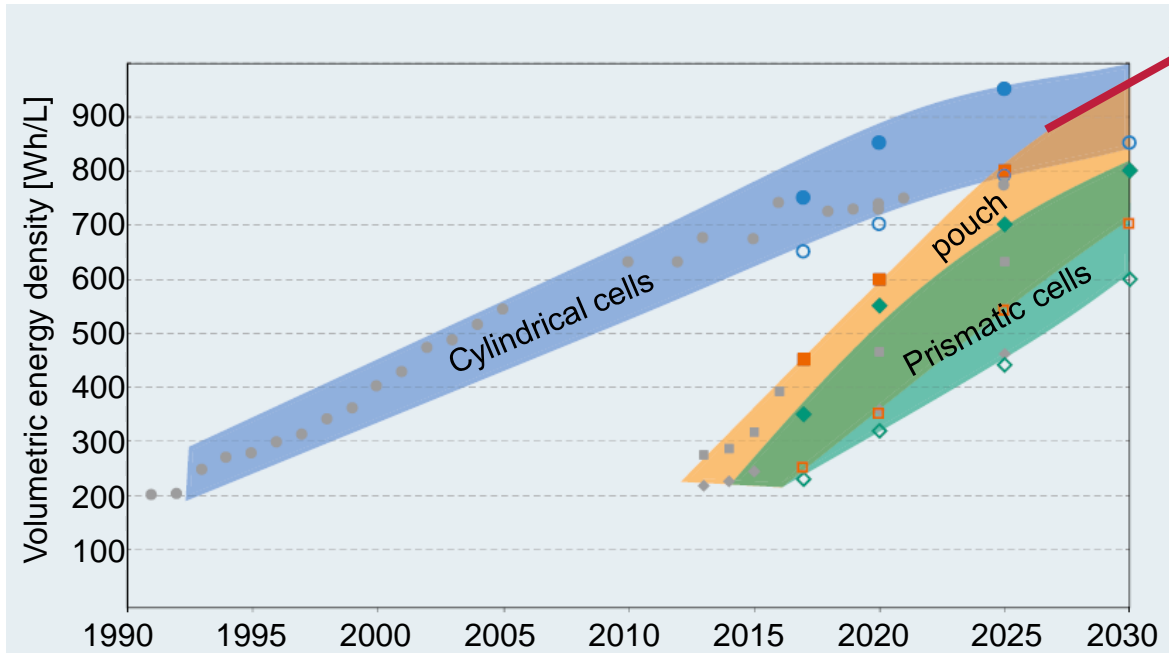
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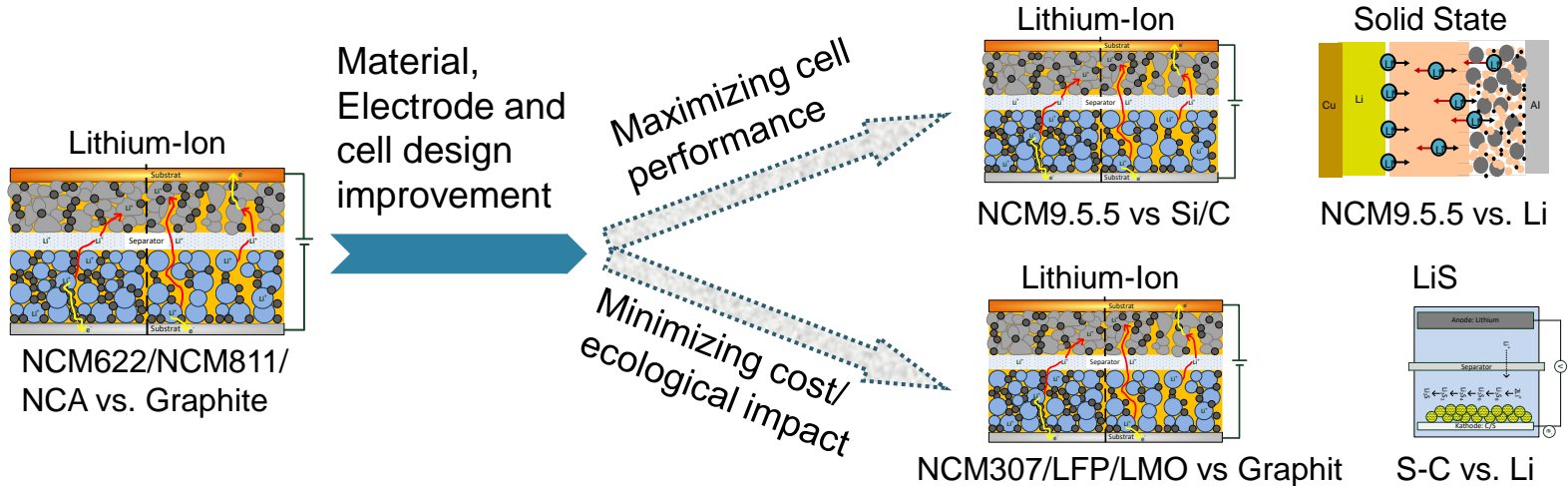
Performance of Lithium-Ion-Batteries



New battery types and technology

- LIB limit (pouch, prismatic, cylindrical) converges at a maximum of ~ 900 Wh/L
- Only novel battery technologies can provide higher volumetric energy densities

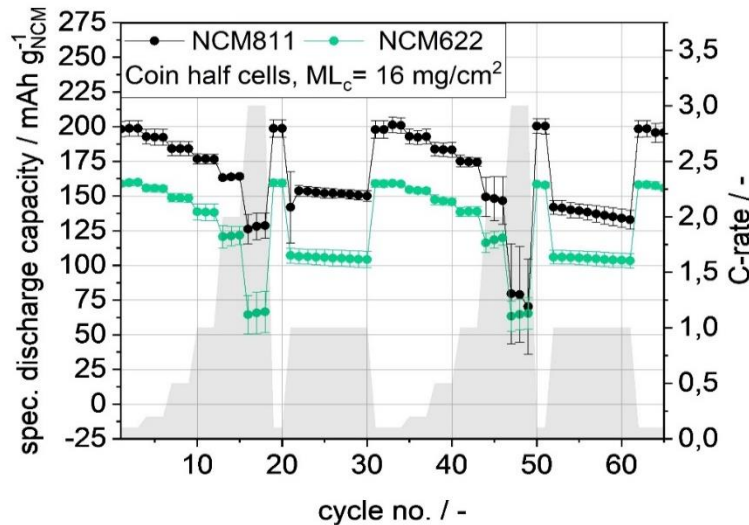
Next Lithium-Ion Battery Generations – My Opinion



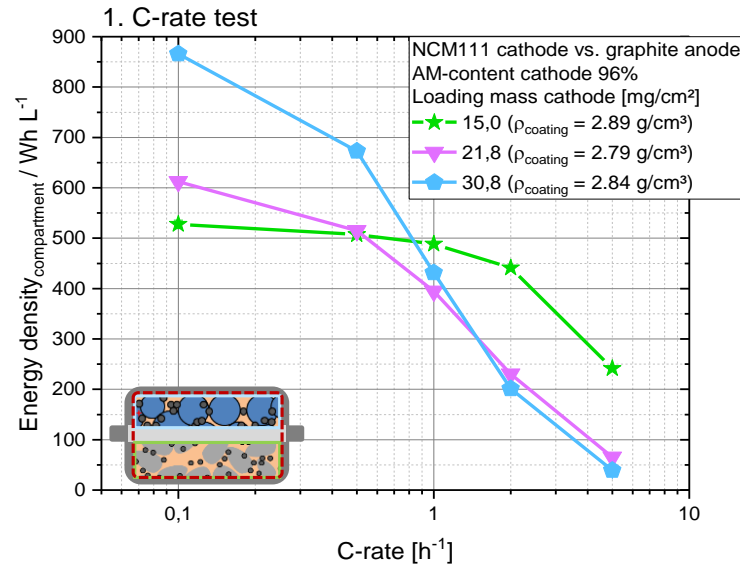
- Diversification of cell technologies, sizes and designs
- Different generations of high performance batteries will coexist
- Lower cost battery cells with better ecological footprint but lower performance will also be developed

Increasing energy density on cell level

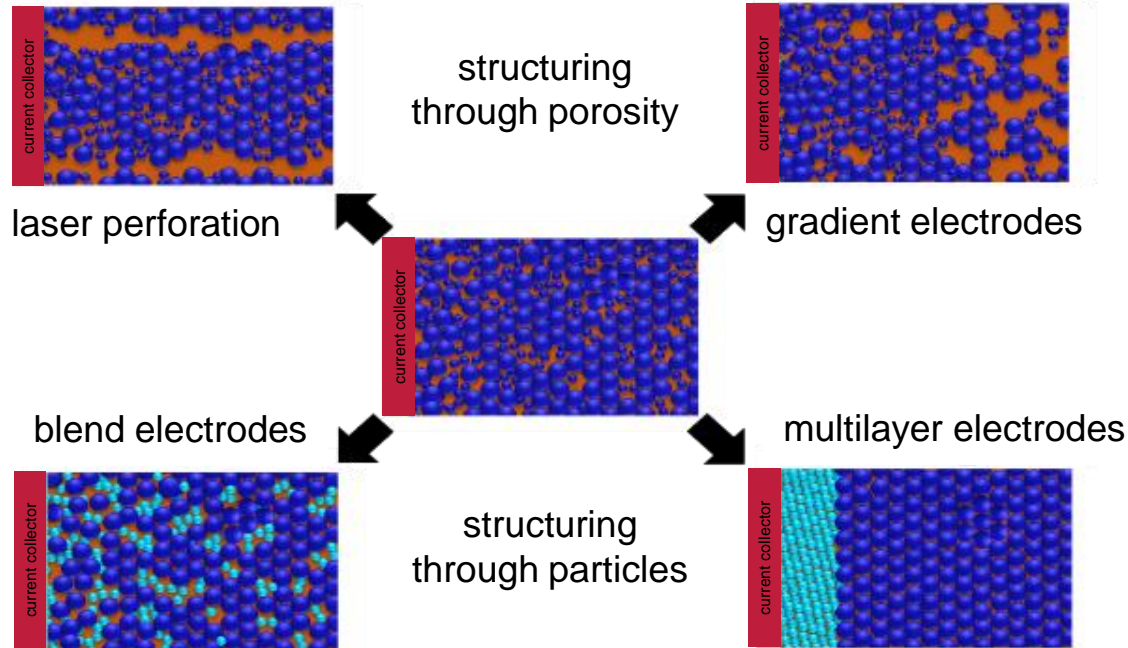
- Material improvement
e.g. use of **Nickel rich materials** like NCM811 show improved performance



- Electrode and cell design
e.g. increase of electrodes mass loadings can increase energy density



Structuring of thick high-energy electrodes



- By structuring fast tracks for Li ions can be created which reduce the ionic transport resistances

Source: BMBF project HiStructures within ProZell Cluster

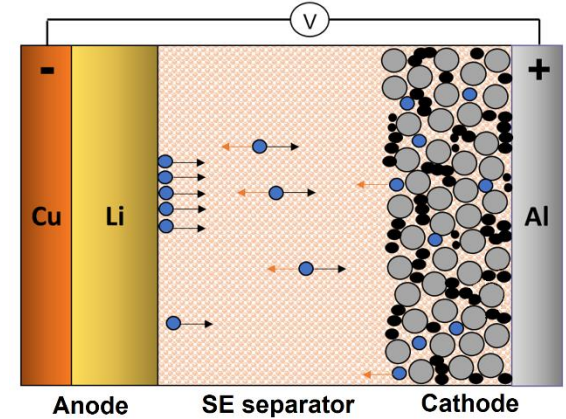
Content

1 Actual and Future Battery Development

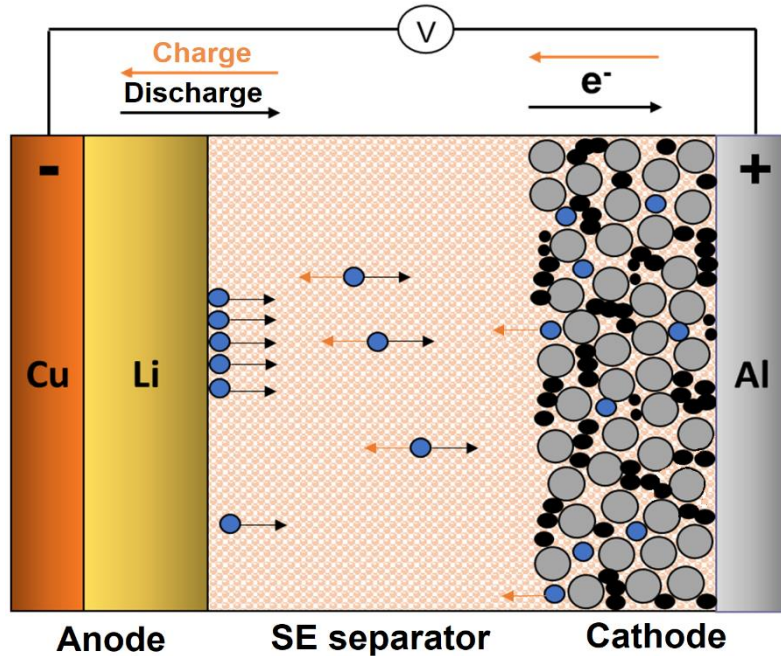
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Lithium-ion based all-solid-state-battery - basics



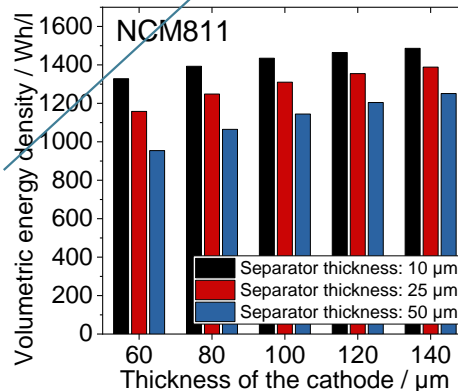
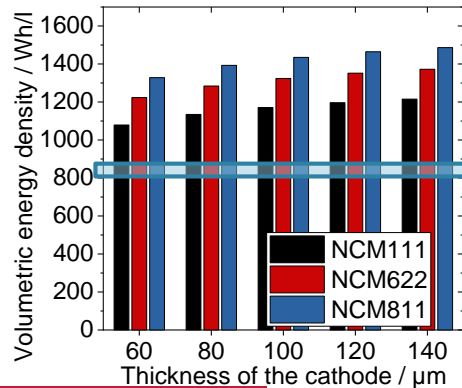
- Liquid electrolyte and porous separator are replaced by a solid electrolyte
- Main theoretical advantages:
 - Broader temperature window
 - Higher energy density (Wh/L)
 - Potential of higher ionic conductivity for fast-charging capability
 - Increased safety

- Solid electrolyte
- Active material
- Conductive carbon
- Binder
- Lithium ions

All Solid State Batteries Performance and challenges

Calculation values		
Cathode	Active material	65.0 %
	Solid electrolyte	30.0 %
	Binder	2.0 %
	Conductive agent	3.0 %
	Al current collector (half thickness)	5 μm
Anode	Anode to cathode capacity ratio	130 %
	Cu current collector (half thickness)	4 μm

Liquid electrolyte target



Remaining challenges:

- Interfacial stabilities
- Scalability of production routes
- Ideal fabrication and operating pressures
- Requirements to production atmosphere

Availability on the market:

Polymers:

→ already available, but operation at 80 °C

Sulfides, oxides,

halides:

→ 5-10 years

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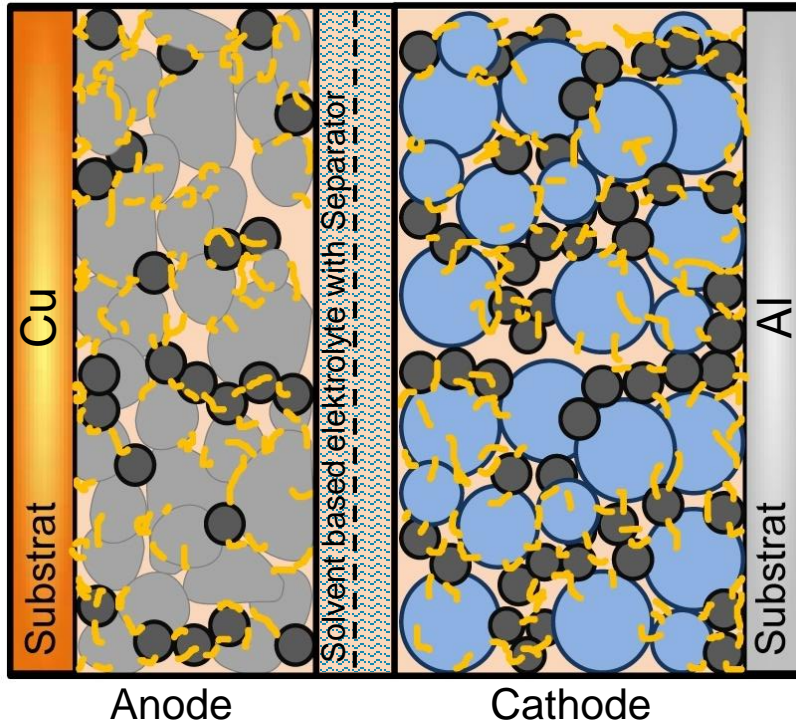
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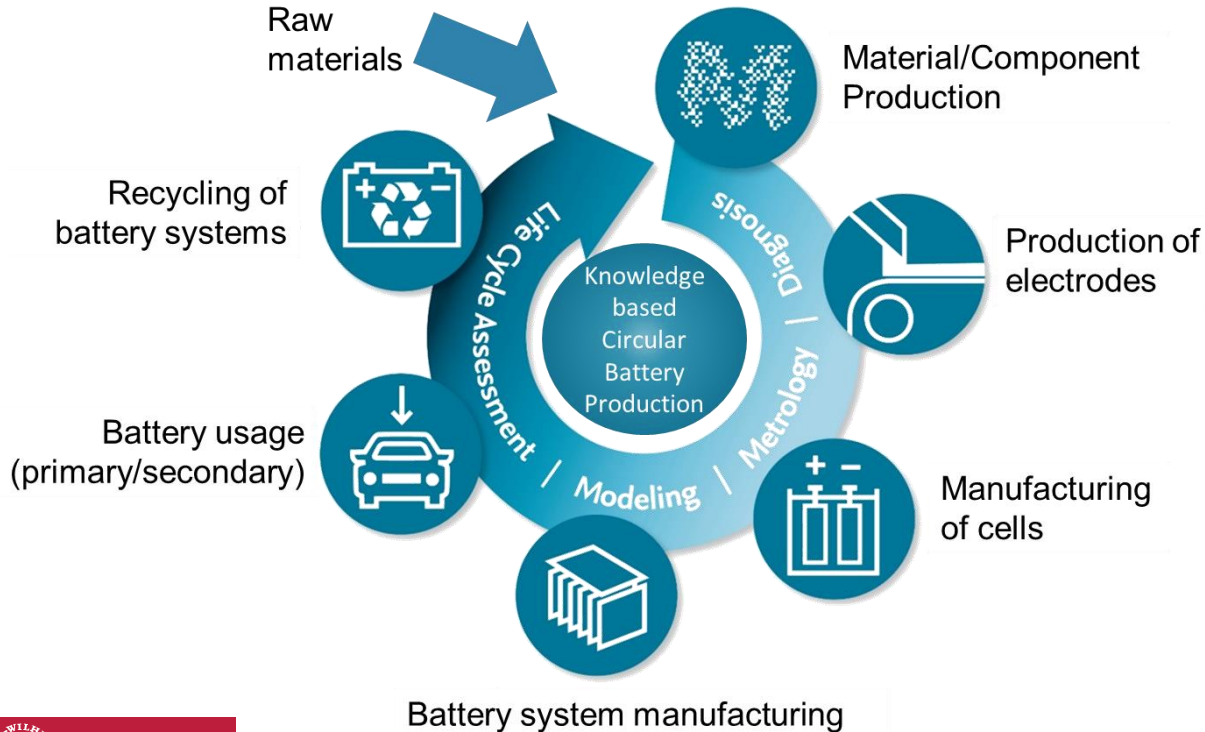
Activities to increase sustainability



Decrease of **CO₂-footprint** under the one of today combustion cars:

- Water based binder or even better **dry processing of electrodes**
- Cathode materials without or **minimum amount of cobalt and nickel**
- **Thick electrodes** to reduce relative content of aluminium and copper
- **Closed material cycles**

Circular Battery Production – main future goal of BLB



- Cycle materials and keep them in country
- less CO₂ footprint
- less negative social impact
- reduced costs

Overview Circular Economy Initiative Deutschland and the Working Group Traction Batteries

Politics

Bundesministerium für Bildung und Forschung
 Bundesministerium für Umwelt, Naturschutz und nukleare Sicherheit
 Bundesministerium für Wirtschaft und Energie

Coordination

acatech DEUTSCHE AKADEMIE DER TECHNISCHEN WISSENSCHAFTEN
 SYSTEMIQ

Industry

ALPIA, BOREALIS, DAIMLER, CLARIANT, cirplus, FIWARE, AFB, ACCUMOTIVE, SCHWARZ, covestro, Henkel, Hochland, interseroh, RLG, TRUMPF, PEM MOTION, pacoon, GEMEINSAMES RÜCKNAHMESYSTEM, SIEMENS, RECENSO, SAP, SIEGWERK, umicore

Science

Fraunhofer ICT, Fraunhofer UMSICHT, Technische Universität Braunschweig, Öko-Institut e.V., KIT, Fraunhofer EKC, TU Clausthal, TUM, TECHNISCHE UNIVERSITÄT KAISERSLAUTERN, JYU, ESCP EUROPE, HELMHOLTZ ZENTRUM FÜR ENERGIEFORSCHUNG, Technische Universität München, ETH Zürich, Wuppertal Institut, UNIVERSITÄT DUISBURG ESSEN, RWTH AACHEN UNIVERSITY, Biorstep Institut für Innovation und Nachhaltigkeit, TECHNISCHE UNIVERSITÄT CHEMNITZ, TECHNISCHE UNIVERSITÄT DRESDEN, Technische Universität Berlin

Civil Society & further Institutions

WWF, European Climate Foundation, Agora, Energiesysteme der Zukunft, WORLD ECONOMIC FORUM, KLIB, S U N Institute



Working Committee

Working Group Business Models

Working Group Traction Batteries

Working Group Packaging

Working Group Traction Batteries

Coordination

Industry: Dr. Hagelükens, Umicore
 Science: Prof. Kwade, TU Braunschweig

Members

Industry

ACCUMOTIVE, BMW, covestro, interseroh, DAIMLER, PEM MOTION, RLG, SAP, SIEMENS, TRUMPF, umicore

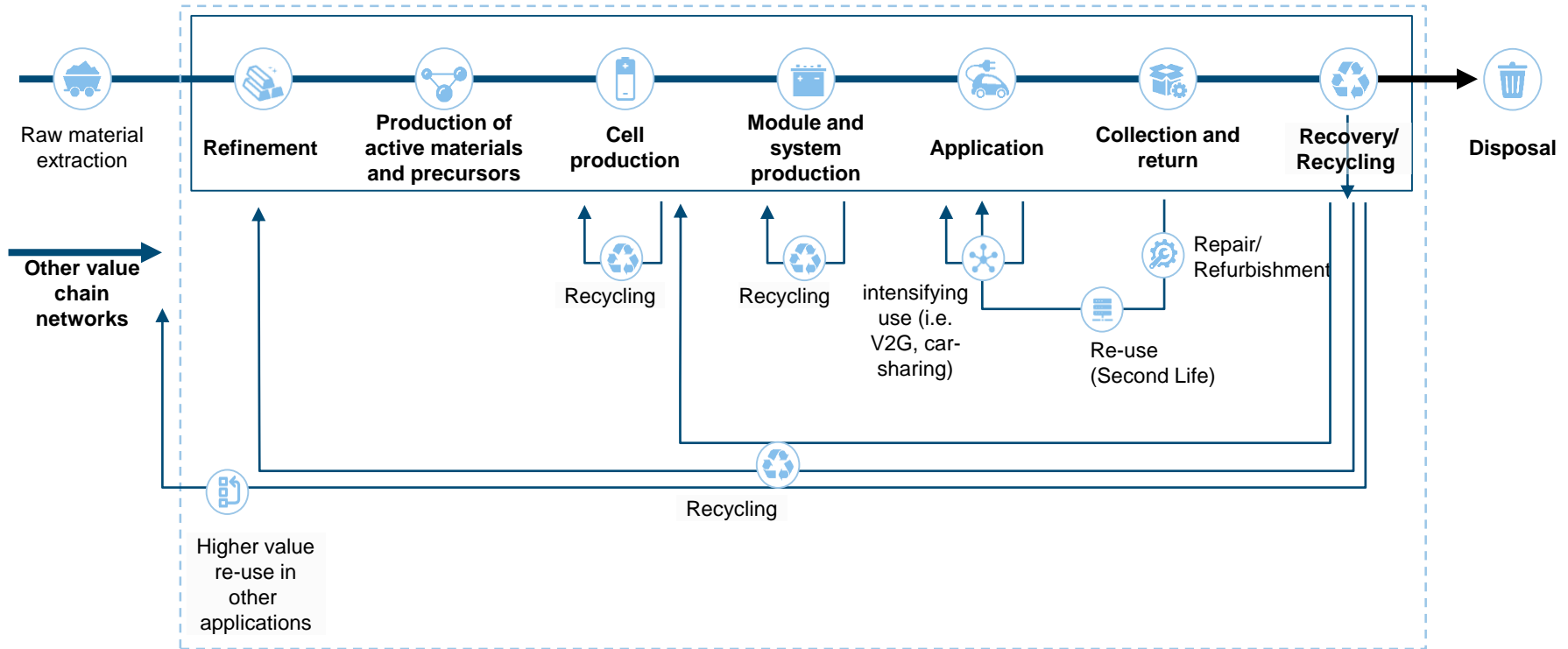
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Fraunhofer EKC, KIT, RWTH AACHEN UNIVERSITY, Technische Universität Braunschweig, HELMHOLTZ ZENTRUM DRESDEN ENERGIEFORSCHUNG, Öko-Institut e.V., Technische Universität Berlin, TU Clausthal

Civil Society & further Institutions

Agora, GEMEINSAMES RÜCKNAHMESYSTEM, Dr. Michael Krause Geschäftsführer von KLIB

CEID Working Group Traction Batteries: Focus

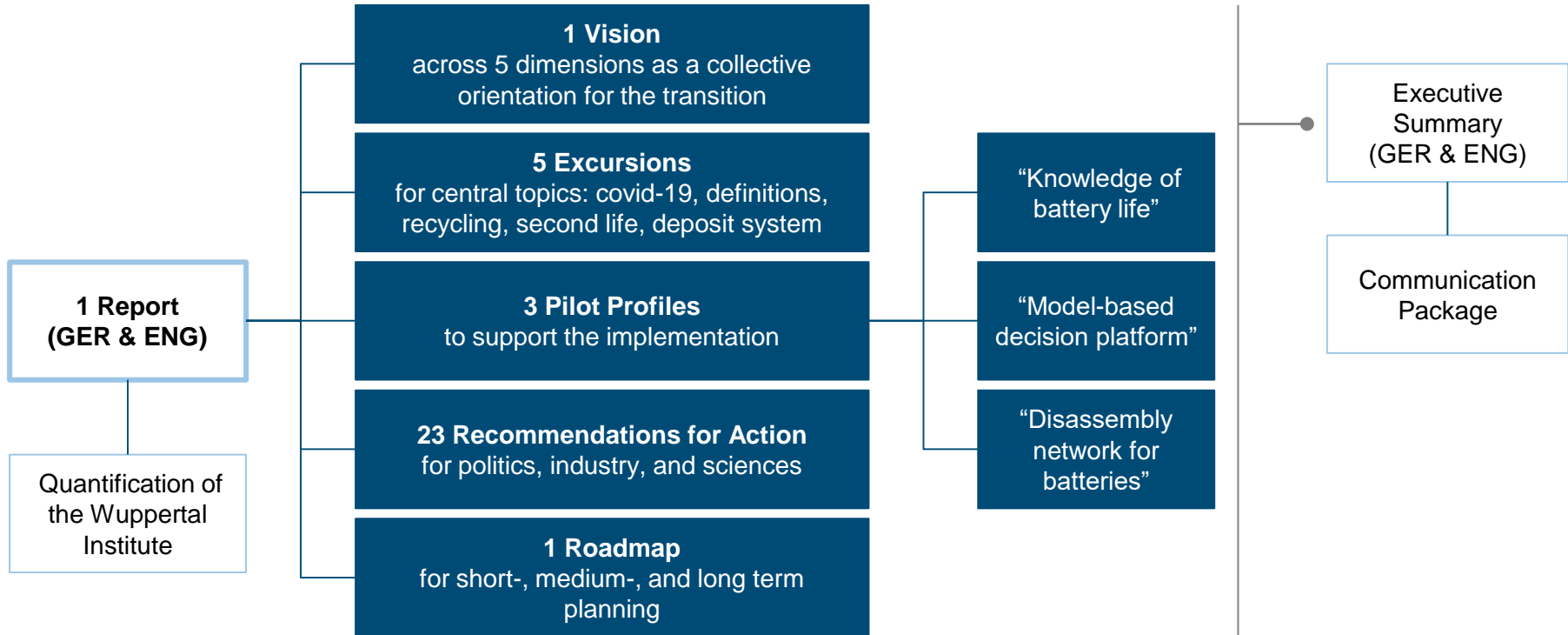


Source: Circular Economy Initiative Deutschland; based on World Economic Forum 2019

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Overview of the results of the WG Traction Batteries

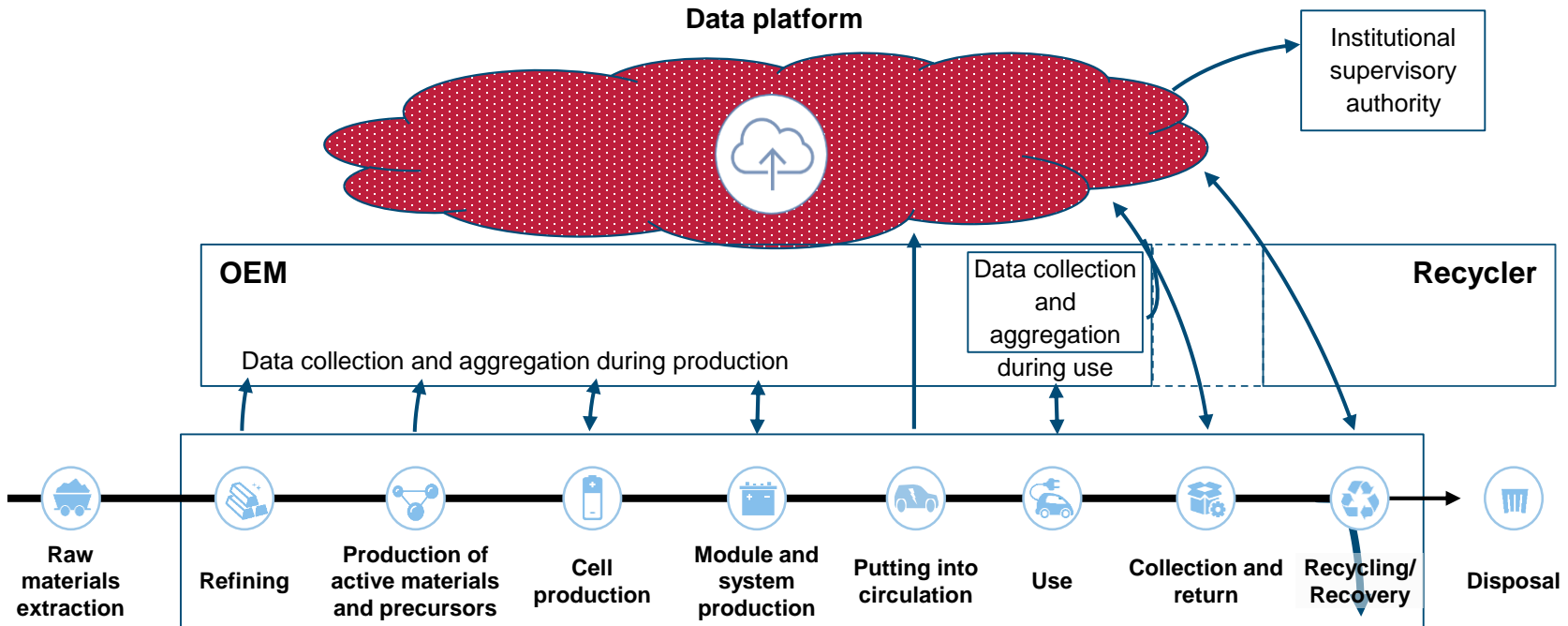


Source: Circular Economy Initiative Deutschland; based on World Economic Forum 2019

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Pilot Profile I: „Knowledge of battery life“



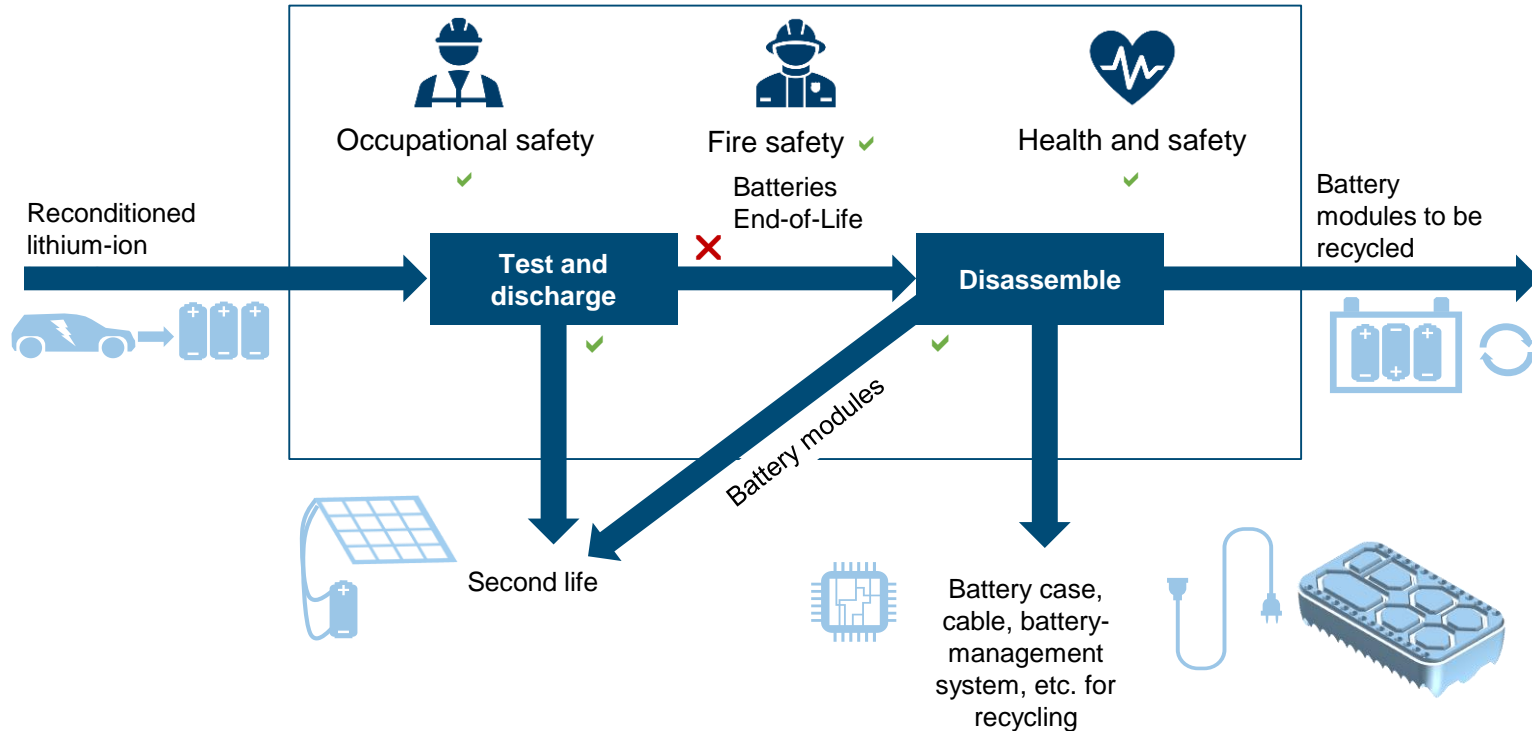
Information flows to promote the recycling of lithium-ion batteries

Source: Circular Economy Initiative Deutschland; based on World Economic Forum 2019

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Pilot Profile III: „Disassembly network“



Source: Circular Economy Initiative Deutschland; based on World Economic Forum 2019

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Source: Circular Economy Initiative Deutschland

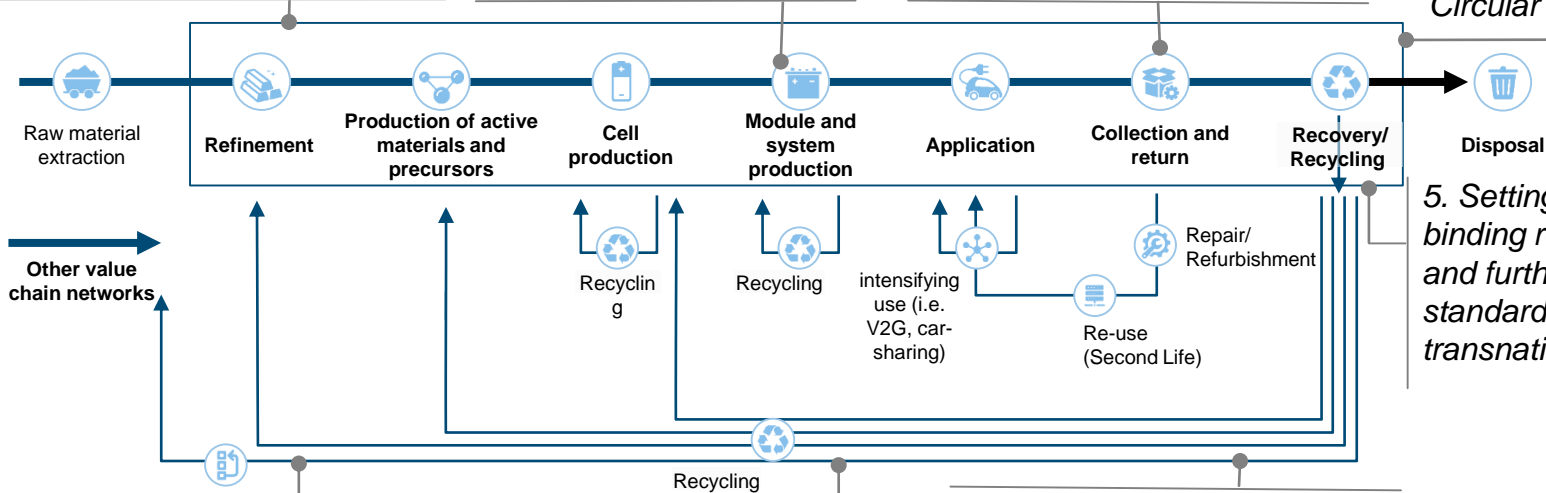
Central recommendations for action

1. Provision of battery data over the entire life cycle of the battery ("battery passport")

2. Design for circularity including modularity, better recyclability and reuse

3. Building physical infrastructure – network reverse logistics and disassembly of batteries.

4. Strengthening trans-/ interdisciplinary education, training, and research for Circular Economy



5. Setting ambitious, binding recycling quotas and further definitions and standards in the context of transnational regulation

8. Developing relevant metrics, measurement methods and tools for systemic evaluation of optimal

7. Developing effective incentive systems to ensure transformation

6. Development of digital tools to support optimal end-of-life battery applications (decision support for second use).

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Recommendation of recovery rates



EU directive (proposal)

Material	Recommended Recovery rates*		2025	2030
	2025 - binding	2030 - to be aspired to***, ****		
Total battery**	60 %	70 %	65 %	70%
Lithium	50 %	85 %	35 %	70 %
Cobalt	85 %	90 %	90 %	95 %
Nickel	85 %	90 %	90 %	95 %
Copper	85 %	90 %	90 %	95 %
Steel	90 %	95 %	-	-
Aluminum (without Al foil)	90 %	95 %	-	-

Source: Circular Economy Initiative Deutschland; based on World Economic Forum 2019

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1 Actual and Future Battery Development

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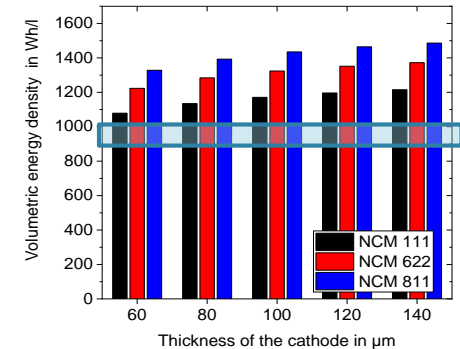
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Conclusions and outlook

- New cell generations enable an potential energy density of greater than 900 Wh/L with graphite/Si – anode and greater than 1200 Wh/L for all solid state with Li-anode
- Sustainability of batteries will be very important in the future, especially within the EU
- Closed material cycle and, thus, circular economy is very important for securing secondary material resources, redusing CO2 footprint, negative social impact and costs



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Acknowledgement



Federal Ministry
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and Energy



Federal Ministry
for the Environment, Nature Conservation
and Nuclear Safety

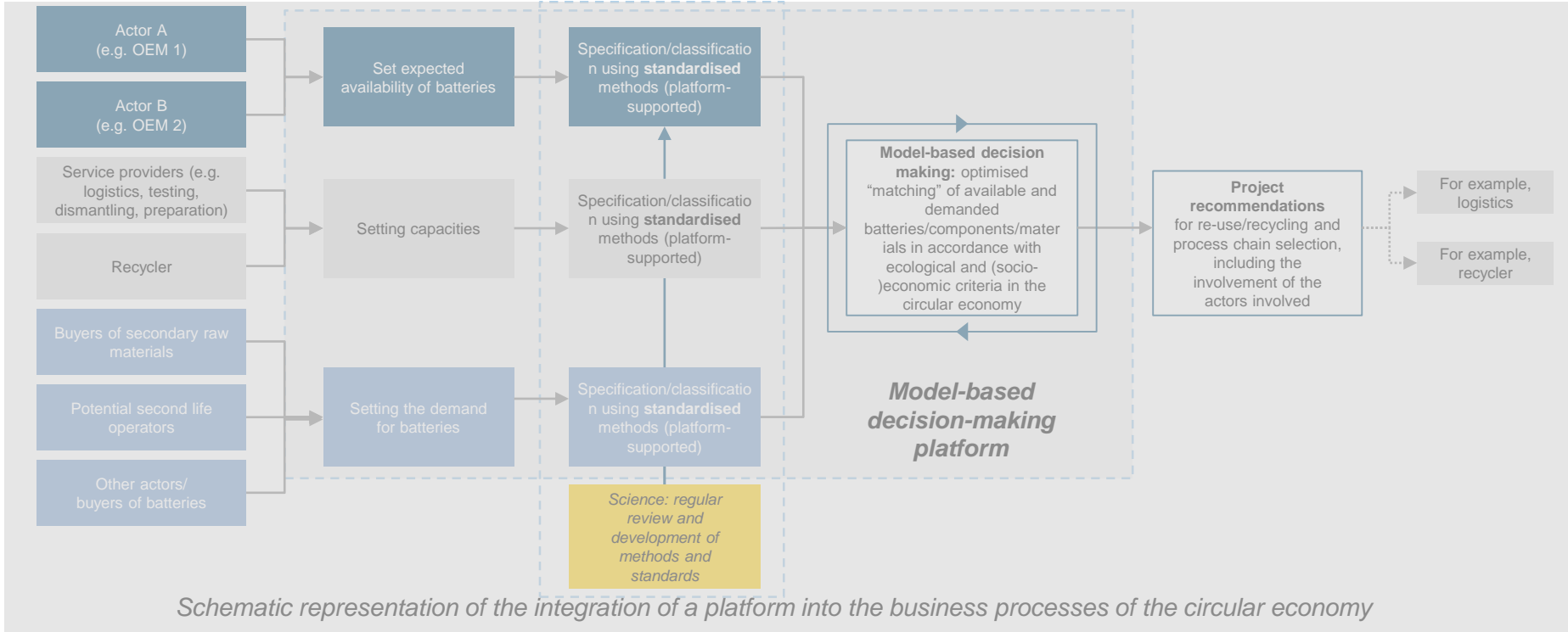


Federal Ministry
of Education
and Research








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Pilot Profile II: „Model-based decision platform“



Source: Circular Economy Initiative Deutschland

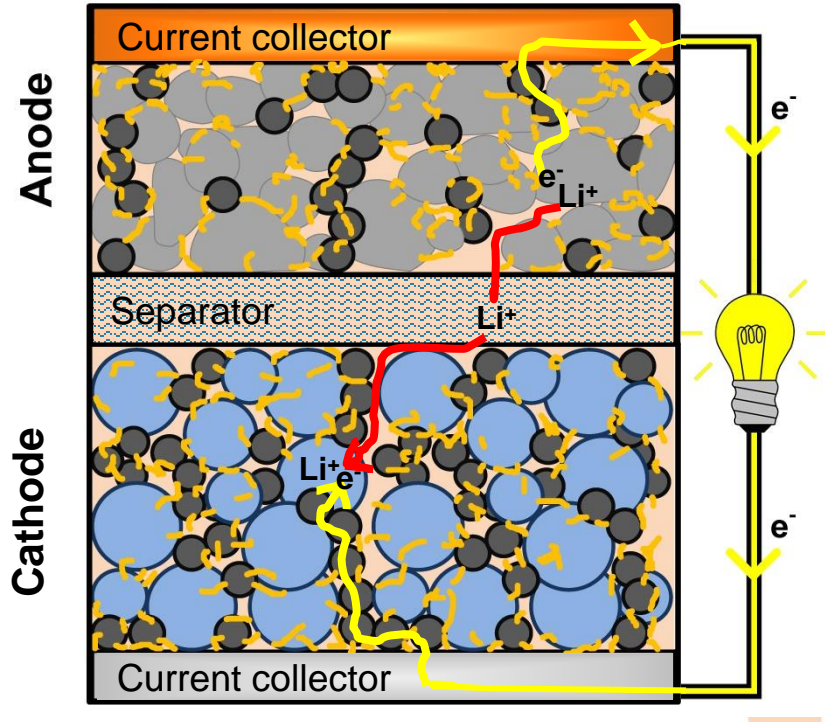
Some highlights of the vision

Regulatory framework 	Material Flows 	Technological development 	Value networks 	In-house implementation 
<ul style="list-style-type: none"> • EU-wide harmonised regulatory framework, including incentives for responsible sourcing, high value re-use, and responsible recycling • Standardised method for the determination and crediting of recycled material 	<ul style="list-style-type: none"> • Development of tools for tracking and eco-social decision making (e.g. battery passports, data spaces, LCA simulations) • Collection and high quality recycling (if suitable after Second Life) of all traction batteries at the end of their service life • Post-consumer recyclates represent a small (~10%) but growing part of the demand for key battery materials 	<ul style="list-style-type: none"> • Increasing automation of maintenance and dismantling resulting in cost savings and safety • Reliable provision of information through digital technologies, (e.g. Battery Passports, Digital Twins) • Increasing automation of maintenance and dismantling resulting in cost savings and safety • Advanced recycling technologies with high performance 	<ul style="list-style-type: none"> • Value creation increasingly collaborative and across (several) life cycles of the battery • Management of batteries across the entire life cycle (cradle to cradle) • New roles of existing actors and new market participants • Proliferation of digital platforms • Strategic and operational integration of the energy and transport sector in terms of sector coupling 	<ul style="list-style-type: none"> • Application of new B2B/ B2C business models for EoL management of circular products • Application of new B2B/ B2C management for circular products • Widespread economic key figure systems (especially accounting) • Resource productivity of the still expensive traction batteries is optimised by many actors (Ride-sharing and pooling, V2X)

Source: Circular Economy Initiative Deutschland

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Basics of Lithium-Ion Batteries



Electrode compartment of Lithium-Ion-Batteries consists of

- Graphite Anode (may be some silicon)
- Lithium-metal oxide Cathode
- Liquid electrolyte

Carbon black

Graphite

Active material

Binder

Electrolyte

Some Highlights of the recommendations for action

Pilot projects

2021–2024: Short-term, “lay the foundation”

By 2027: Medium-term “establish a structure”

By 2030: Long term „breakthrough”

Public Policy



1. Definition of clear and mandatory definitions and standards (e.g. CO₂, human rights) while also maintaining data protection and security
2. Clear and mandatory **definitions and standards** (minimum recovery rates, CO₂ disclosure etc.) (S)
3. Maximizing **systemic potentials** of traction batteries for the energy turnaround (L)
4. Ensuring **training and further education**
11. Measures to increase transparency for consumers and in the industry as a whole by implementing measures such as the Battery Passport and Data Spaces, which ensure environmental footprint of the product.
12. Scaling of economic and scientific requirements for relevant technologies, business models, and knowledge
18. Implementation of sanctions for failure to comply with existing requirements
19. Consideration of the systemic potential of traction batteries (through simulations and big data analyses)
20. Application of measures to the global context for both developing and developed countries (technology development)

Business



5. Collaborative initiation of joint (minimum) standards for process chains and system design with the aim of establishing systemic designs for circularity
6. Establishment of systemic designs for circularity
7. Assurance that professionals are trained in EoL management for traction batteries
14. Provision of relevant information and data among relevant actors by using digital technologies like product passports
15. Scaling of business models
16. Scaling of investments for the circular economy, including investment in infrastructure for the collection and management of EoL batteries and digital
21. Planning that takes into consideration systemic resource and energy efficiency monitored throughout the value chain (entropy/exergy) as a measure of circularity
22. Development of business models for EoL traction batteries returning to the end of their life

Science



8. Scientific and applied research focusing on energy and materials flows and overall systemic effects (S)
9. Technical and interdisciplinary basic research focusing on systemic effects
10. Provision of academic training for the circular economy
16. Scaling of investments for the circular economy, including investment in infrastructure for the collection and management of EoL batteries and digital
22. Development of business models for EoL traction batteries returning to the end of their life

Source: Circular Economy Initiative Deutschland

Thank You

Tilmann Vahle (tilmann.vahle@systemiq.earth)

Dr. Reinhard von Wittken (wittken@acatech.de)

Prof. Dr. Arno Kwade (a.kwade@tu-braunschweig.de)

Dr. Christian Hagelüken

(christian.hagelueken@eu.unicore.com)

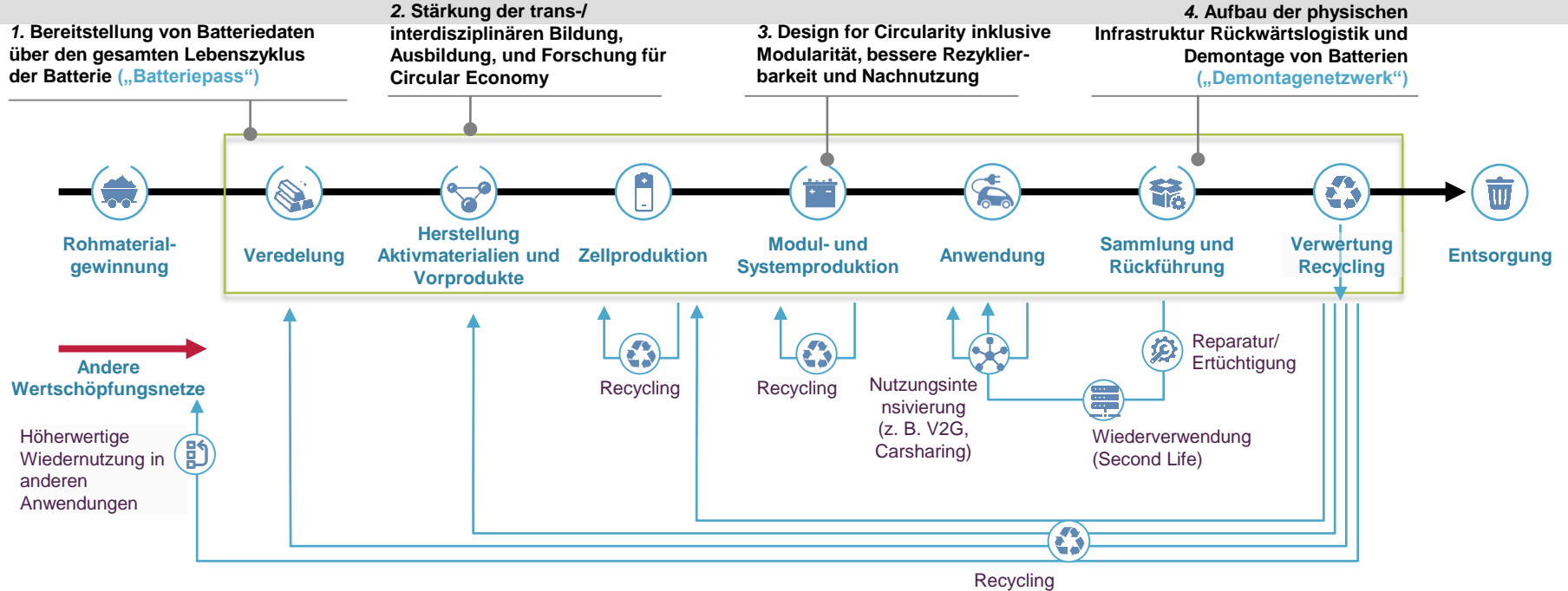
Dr. Susanne Kadner (kadner@acatech.de)

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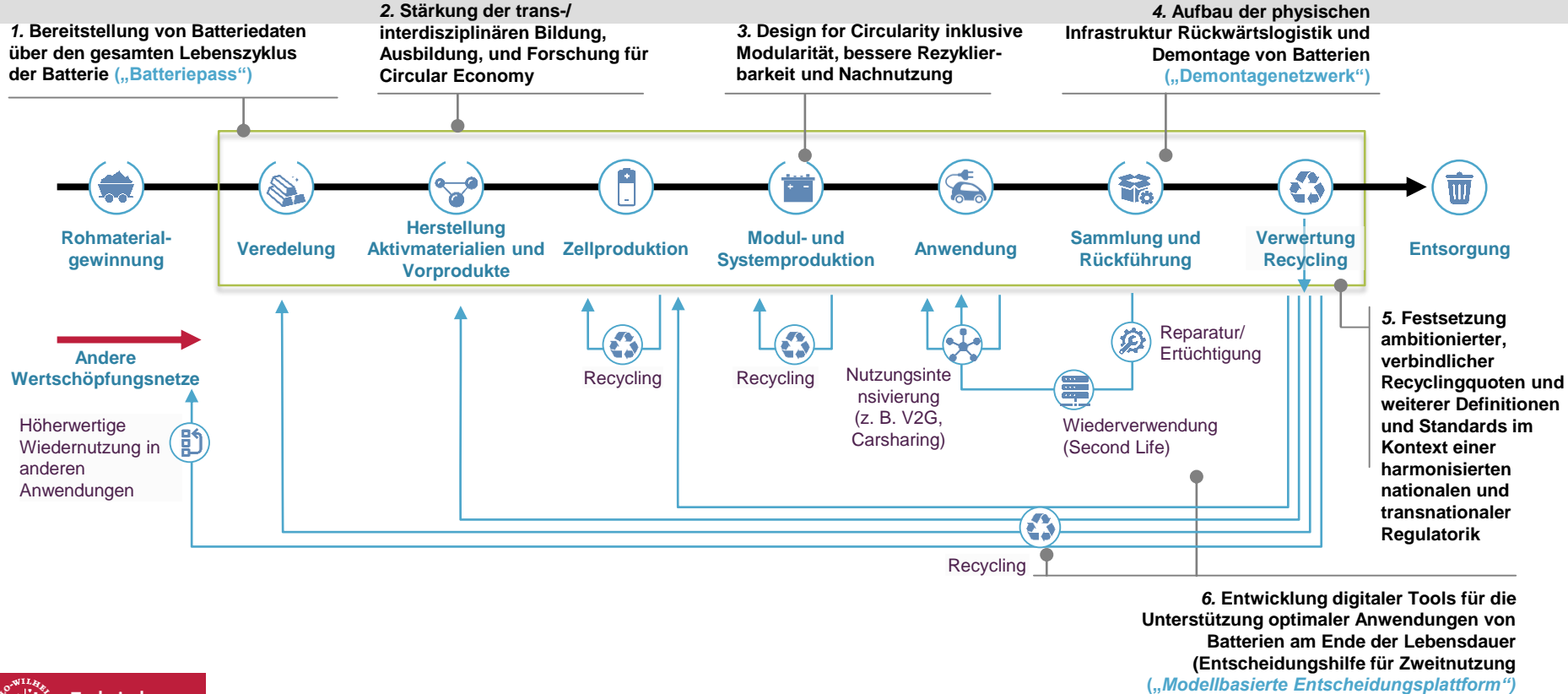
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Zentrale Handlungsempfehlungen AG Traktionsbatterien*



Zentrale Handlungsempfehlungen AG Traktionsbatterien*



6. Entwicklung digitaler Tools für die Unterstützung optimaler Anwendungen von Batterien am Ende der Lebensdauer (Entscheidungshilfe für Zweitnutzung („Modellbasierte Entscheidungsplattform“))



Zentrale Handlungsempfehlungen AG Traktionsbatterien*

